



Sources: Bloomberg and Bahana TCW IM - Research

September 1, 2023

Salam Investasi

IHSG melemah -0.19% (0.97% mom; 1.50% ytd) ke level 6,953.3. Pelemahan indeks dipimpin oleh sektor Basic Materia dan Infrastructur. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh TLKM (-2.10%), BRPT (-4.04%) dan BRMS (-4.41%). Investor asing tercatat melakukan net jual sebesar USD -55.6 juta (USD -1318.7 juta mtd; -0,047 juta ytd). Yield obligasi pemerintah 10 tahun tetap pada 6.38 (0.5 mtd; -56.1 ytd). Rupiah terapresiasi 0.07% ke level 15,230 /USD. emil.muhamad@bahana.co.id

JCI Movers

| Leaders | % | Laggards | % |
|---------|------|----------|--------|
| BMRI | 0.84 | TLKM | (2.10) |
| MEGA | 5.37 | BRPT | (4.04) |
| BBRI | 0.45 | BRMS | (4.41) |
| DNET | 4.31 | BBCA | (0.27) |
| INDF | 0.71 | KLBF | (1.63) |

Index Performance

| Net Foreign Flow (US\$m) | | 1d | qtd | ytd |
|--------------------------|------------|--------|---------|--------|
| Indonesian Equity | | (56) | (1,137) | (47) |
| Indonesian Bonds | | (324) | 104 | 5,087 |
| Index | Last Price | %1d | %ytd | %yoy |
| IHSG (Equity) | 6953.26 | (0.19) | 1.50 | (2.79) |
| IDX30 (Equity) | 499.64 | (0.10) | 2.36 | (7.46) |
| LQ45 (Equity) | 962.25 | (0.17) | 2.68 | (5.38) |
| ISSI (Equity) | 212.99 | (0.72) | (2.18) | 2.23 |
| BINDO (Bonds) | 292.48 | 0.14 | 9.63 | 7.35 |
| HSI (HK) | 18382.06 | (0.55) | (7.07) | (6.20) |
| SHCOMP (CH) | 3119.88 | (0.55) | 0.99 | (2.04) |
| NIKKEI (JP) | 32619.34 | 0.40 | 25.50 | 18.39 |
| Dow Jones (US) | 34721.91 | (0.48) | 4.75 | 9.68 |
| S&P 500 (US) | 4507.66 | (0.16) | 17.40 | 13.63 |
| FTSE 100 (UK) | 7439.13 | (0.46) | (0.17) | 4.07 |

Commodity Prices

| | Last Price | %1d | %30d | %yoy | %ytd |
|--------------------|------------|-------|--------|--------|--------|
| Oil (USD/bbl) | 86.9 | 0.0 | 2.3 | (6.0) | 1.1 |
| Coal (USD/MT) | 119.0 | (8.5) | 21.1 | (69.8) | (37.2) |
| Nickel (USD/MT) | 20,087.0 | (1.6) | (9.0) | (5.8) | (32.8) |
| Gold (USD/OZ) | 1,940.2 | 0.1 | (0.1) | 14.4 | 6.5 |
| Tin (USD/MT) | 25,101.0 | (0.2) | (12.4) | 9.5 | 1.4 |
| CPO (USD/MT - CIF) | 832.1 | 1.6 | (0.3) | (3.6) | (7.5) |

Open Ended Fund Performance

| Fund's Name | NAV | Return (%) | | | |
|--|-----------|------------|--------|---------|--------|
| | | 1D | 30D | 1YR | YTD |
| Fixed Income | | | | | |
| ABF IBI Fund | 51,522.79 | 0.05 | (0.01) | 9.04 | 6.65 |
| Bahana Obligasi Ganesha Kelas G | 4,198.31 | 0.05 | (0.34) | 4.52 | 3.24 |
| Bahana Obligasi Kehati Lestari Kelas G | 2,725.19 | 0.04 | (0.31) | 7.78 | 5.71 |
| Makara Prima Kelas G | 3,154.30 | 0.04 | (0.38) | 5.10 | 4.08 |
| Bahana MES Syariah Fund Kelas G | 1,490.54 | 0.19 | (0.02) | 6.17 | 4.85 |
| PTS Generasi Gemilang | 1,419.20 | 0.01 | (0.18) | 5.38 | 4.91 |
| Equity | | | | | |
| Bahana Primavera Plus | 13,510.28 | (0.31) | 1.74 | (14.46) | (2.11) |
| Bahana Dana Ekuitas Andalan Kelas G | 4,922.41 | (0.08) | 0.84 | (0.95) | 2.30 |
| Dana Ekuitas Prima | 3,918.73 | (0.07) | 0.46 | (8.81) | 0.56 |
| Bahana Trailblazer Fund | 855.08 | 0.17 | 1.40 | (0.96) | 7.50 |
| Bahana Primavera 99 Kelas S | 1,310.45 | (0.21) | 0.52 | 3.64 | 6.66 |
| Bahana Icon Syariah Kelas G | 877.85 | (0.62) | 2.57 | (1.17) | 4.41 |
| Bahana USD Global Sharia Equities | 1.31 | 0.29 | (1.23) | 12.24 | 22.53 |
| Bahana US Opportunities Sharia | 0.87 | 0.24 | (1.72) | 6.24 | 9.17 |
| Mixed | | | | | |
| Bahana Dana Infrastruktur | 6,468.17 | 0.23 | 3.50 | (6.26) | 4.98 |
| Bahana Quant Strategy | 1,299.41 | 0.25 | 2.24 | (0.41) | 5.58 |
| Money Market | | | | | |
| Bahana Dana Likuid | 1,759.07 | 0.02 | 0.31 | 3.28 | 2.43 |
| Bahana Likuid Syariah Kelas S | 1,541.91 | 0.01 | 0.36 | 3.98 | 2.85 |
| Bahana Likuid USD | 0.9178 | 0.01 | 0.23 | 1.96 | 1.54 |
| Bahana Likuid Plus | 1,337.40 | 0.01 | 0.37 | 4.01 | 2.92 |
| ETF | | | | | |
| Bahana Bisnis 27 | 618.00 | (0.40) | 0.27 | 7.47 | 7.68 |

Indonesian Government Bonds

| Issue | Maturity | Duration | Yield (%) | Yld Chg (w-o-w) |
|--------------|-----------|----------|-----------|-----------------|
| FR0095 | 8/15/2028 | 4.3 | 6.13 | (0.17) |
| FR0096 | 2/15/2033 | 7.1 | 6.36 | (0.16) |
| FR0098 | 6/15/2038 | 9.4 | 6.47 | (0.26) |
| FR0097 | 6/15/2043 | 11.0 | 6.61 | (0.17) |
| FR0089 | 8/15/2051 | 12.9 | 6.72 | (0.08) |
| INDON30(USD) | 3/12/2033 | 8.9 | 4.63 | (0.02) |
| INDON50(USD) | 1/11/2053 | 14.7 | 5.49 | (0.10) |

Economic Data

| | %mom | %ytd | %yoy |
|-----------------------------|------|------|------|
| Inflation, Jul-23 | 0.21 | 1.45 | 3.08 |
| Fx Rsrvs, Jul-23, US137.7Bn | 0.12 | 0.34 | 4.18 |

Money Market

| | %Yield | Prev | %1d |
|------------|--------|------|------|
| 7D RR Rate | 5.75 | 5.75 | - |
| ATD 1M | 3.73 | 3.70 | 0.03 |

| Currency | Last | %1d | %ytd |
|----------|-----------|--------|-------|
| USD/IDR | 15,230.00 | 0.07 | 2.25 |
| EUR/IDR | 16,575.79 | 0.36 | 0.59 |
| AUD/IDR | 9,857.62 | (0.20) | 7.09 |
| SGD/IDR | 11,271.15 | (0.09) | 2.90 |
| HKD/IDR | 1,941.41 | (0.04) | 2.77 |
| JPY/IDR | 145.54 | (0.34) | 12.82 |

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

31-Aug-23



Graha CIMB Niaga 21st Floor, Jl. Jenderal Sudirman kav. 58 Jakarta 12190
Phone: 62-21 250 5277 Fax: 62-21 250 5279 Email: bahanatcw@bahana.co.id

